

**Michael Woo, ND, LAc**  
**Pacifica Natural Medicine**  
**2821 Northup Way, Suite #225**  
**Bellevue, WA 98004**  
**Phone: (425) 250-3095; Fax: (425) 250-3097**  
**drmwoo@gmail.com**

Thank you for scheduling a First Office Consultation with us. We look forward to seeing you on\_\_\_\_\_.

I am pleased that you have chosen Naturopathic Medicine and/or Acupuncture as another option for your health care needs. I am a firm believer in Natural Medicine because I have seen firsthand the innate healing power of the body and the success of natural healing modalities. I am licensed by the State of Washington as a primary care provider in Naturopathic Medicine and a Licensed Acupuncturist and do carry malpractice insurance.

Please complete the attached forms and bring them with you to your appointment. We have scheduled your first visit for 90 minutes. If you must cancel or reschedule this appointment, please call me at the above telephone number at least 24 hours in advance. Appointments cancelled with less than 24 hours notice and/or no-shows will result in a \$75 fee.

Please also bring copies of any recent or pertinent lab work results, imaging reports or treatment plans from your current or previous health practitioner. If you do not have hard copies in your possession, we can request these during your visit.

I am currently an authorized provider under Premera, United Health, Cigna, First Choice, Aetna, Regence, Lifewise, Moda, and Blue Cross/Blue Shield. Even though I may be in their system, your actual plan specifics may not cover some of our services. It is highly recommended to check your benefits with your insurance company before coming in. We have included a form with a list of questions to ask your insurance provider about your specific benefits and coverage. We will take a copy of your insurance card and your credit/HSA card, and if applicable, receive any payment due at the time of your appointment. Payments can be made with check, credit/debit card, HSA card or cash.

I look forward to meeting and working with you. Please call with any questions or concerns.

Dr Michael Woo, ND, LAc

# Michael K. Woo, ND, LAc.

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*Out of respect for our chemically sensitive patients, we request that you do not wear perfume, cologne, aromatic oils, or other scented products into this office. Thank you!*

This form is completely confidential. This information cannot be given to anyone outside this office without your written permission. Thank you for answering all questions completely.

Today's Date \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home # (\_\_\_\_\_) \_\_\_\_\_ Work # (\_\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_\_) \_\_\_\_\_

Fax # (\_\_\_\_\_) \_\_\_\_\_ E-mail \_\_\_\_\_

Spouse or significant other, Work # (\_\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_\_) \_\_\_\_\_

You live with: \_\_\_\_\_ Spouse \_\_\_\_\_ Partner \_\_\_\_\_ Parent(s)  
\_\_\_\_\_ Child(ren) \_\_\_\_\_ Friend(s) \_\_\_\_\_ Pets

Names of persons you live with: \_\_\_\_\_

Occupation(s) \_\_\_\_\_ Hours per week \_\_\_\_\_ Retired? \_\_\_\_\_

Employer \_\_\_\_\_

How did you hear about our clinic? \_\_\_\_\_

Has another family member already been a patient at the clinic? \_\_\_\_\_

Person responsible for bill, if not the patient: \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

## **Person to Contact in Case of Emergency:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## HEALTH QUESTIONNAIRE

A successful health care team includes a patient who is committed to making and maintaining needed changes and a compassionate, dedicated physician who thoroughly understands the patient- physically, mentally, and emotionally. To help us in this process, please complete this questionnaire as thoroughly as possible. Please print legibly, and mark anything you do not understand with a question mark.

What are your most important health problems? List as many as you can, in order of importance.

- |          |           |
|----------|-----------|
| 1. _____ | 6. _____  |
| 2. _____ | 7. _____  |
| 3. _____ | 8. _____  |
| 4. _____ | 9. _____  |
| 5. _____ | 10. _____ |

What are your goals for today's visit? Please list in order of importance.

- |          |          |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

How much change are you willing to make at this time to improve your health?

\_\_\_\_\_ 25% \_\_\_\_\_ 50% \_\_\_\_\_ 75% \_\_\_\_\_ 100%

Allergies (include environmentals, animals, food, chemicals, drugs):      Type of reaction:


Please list other health care practitioner(s) who help you manage your health: (Please include their name and type of practitioner and their phone #)

		(    ) _____
		(    ) _____
		(    ) _____

Your HEALTH HISTORY (Please check the relevant areas and give details below)

- |                                     |  |   |
|-------------------------------------|--|---|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Liver Disorder         |
| <input type="checkbox"/> Allergies  | <input type="checkbox"/> Gout                | <input type="checkbox"/> Psychological Disorder |
| <input type="checkbox"/> Anemia     | <input type="checkbox"/> Heart Disorder      | <input type="checkbox"/> Skin Disorder          |
| <input type="checkbox"/> Arthritis  | <input type="checkbox"/> Herpes Genitalis    | <input type="checkbox"/> Stroke                 |
| <input type="checkbox"/> Asthma     | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Thyroid Disorder       |
| <input type="checkbox"/> Cancer     | <input type="checkbox"/> Hypoglycemia        | <input type="checkbox"/> Tuberculosis           |
| <input type="checkbox"/> Colitis    | <input type="checkbox"/> Injury              | <input type="checkbox"/> Venereal Disease       |

Details of above or other problems: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Hospitalizations (date and type of illness / operation): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current Medications/ Supplements/ Drugs: Do you take or use?

Laxatives	Y N	Thyroid Medication	Y N	Sleeping Aids	Y N
Cortisone	Y N	Hormone Replacement	Y N	Appetite Suppressants	Y N
Tranquilizers	Y N	Antacids	Y N	Birth Control Pills	Y N
Pain Relievers	Y N	Antibiotics	Y N		

Please list any and all prescription medications, over the counter medications, vitamins, herbs and stimulants. Example:

Name of product      Brand      Dose/ frequency      For how long have you been taking?

Vitamin C      Pure Encapsulations      1000mg. 3x/day      1 month

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(Add additional pages if necessary)

Do you have any adverse (or opposite) reactions to medications? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you have to reduce recommended doses of medications to avoid adverse effects? \_\_\_\_\_

\_\_\_\_\_

Have you ever used recreational drugs? Y N If so, what kind, and how often? \_\_\_\_\_

\_\_\_\_\_

Have you ever used tobacco? Y N If so, what kind, how much and for how long have you used it?

\_\_\_\_\_

Do you still use tobacco? Y N Are you exposed to tobacco at home? work? Y N

Do you drink alcohol? Y N If so, how much? \_\_\_\_\_

Do you drink coffee? Y N If so, how much? \_\_\_\_\_

Does caffeine strongly affect you? Y N What reactions do you have? \_\_\_\_\_

If you have caffeine in the afternoon, do you have problems sleeping at night? Y N

Do you drink water? Y N If so, how much? \_\_\_\_\_ Source? \_\_\_\_\_

Do you handle stress well? Y N What do you do to handle stress? \_\_\_\_\_

Do you get regular exercise? Y N If so, what form, and how often? \_\_\_\_\_

\_\_\_\_\_

Do you feel better or worse after exercise? \_\_\_\_\_

What are your primary interests, hobbies, or activities? \_\_\_\_\_

\_\_\_\_\_

## Family Health History

(Please note any significant problems for the following blood relatives)

Father \_\_\_\_\_ Father's Mother \_\_\_\_\_ Father's Father \_\_\_\_\_

Mother \_\_\_\_\_ Mother's Mother \_\_\_\_\_ Mother's Father \_\_\_\_\_

(1) Brother \_\_\_\_\_ (2) Brother \_\_\_\_\_ (3) Brother \_\_\_\_\_

(1) Sister \_\_\_\_\_ (2) Sister \_\_\_\_\_ (3) Sister \_\_\_\_\_

(1) Child \_\_\_\_\_ (2) Child \_\_\_\_\_ (3) Child \_\_\_\_\_

List any foods that you crave: \_\_\_\_\_

How frequently do you eat these foods? \_\_\_\_\_

## Sleep Patterns

What time do you go to bed? \_\_\_\_\_ How soon before you actually fall asleep? \_\_\_\_\_

What time do you wake up? \_\_\_\_\_ Do you feel refreshed in the morning? \_\_\_\_\_

Do you wake during the night? Y N If so, what time? \_\_\_\_\_

How long before you get back to sleep? \_\_\_\_\_

## Symptom Survey

Check the symptoms and characteristics which apply to you. Use "1" for mild, occasional symptoms; "2" for moderate, more frequent symptoms; "3" for severe, constant symptoms

### Carbohydrate Metabolism and Allergies

(answer according to directions above)

_____ Eat when nervous	_____ Heart palpitates	_____ Crave candy or coffee
_____ Irritable before meals	_____ Afternoon headaches	_____ Depression
_____ Get shaky if hungry	_____ Overeating sweets upsets stomach	_____ Alternating constipation & diarrhea
_____ Fatigue relieved by eating	_____ Hyperactivity	_____ Pulse speeds after eat
_____ Migraine headaches	_____ Eczema	_____ Hives
_____ Recurrent ear infection	_____ Hay fever	_____ Sinus drainage
_____ Sneezing attacks		

### Liver

_____ Dry skin	_____ Bilioussness	_____ Bad breath
_____ Itching skin & feet	_____ Greasy food upset	_____ Milk products distress
_____ Frequent skin rashes	_____ Gallbladder problems	_____ Burning or itching anus
_____ Bitter metallic taste in mouth in morning	_____ Pain between shoulder blades	

### Digestion

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Lower bowel gas several hours after eating | <input type="checkbox"/> Coated tongue                                   | <input type="checkbox"/> Colitis                       |
| <input type="checkbox"/> Gas shortly after eating                   | <input type="checkbox"/> Stool has foul odor                             | <input type="checkbox"/> Stomach bloating after eating |
| <input type="checkbox"/> Burning sensation that eating relieves     | <input type="checkbox"/> Indigestion $\frac{1}{2}$ - 1 hour after eating | <input type="checkbox"/> Painful bowel movements       |

Bowel movements occur how often? \_\_\_\_\_

### Circulation

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Hands & feet go to sleep easily, numbness | <input type="checkbox"/> Frequent nose bleeds                  | <input type="checkbox"/> Bruise easily                 |
| <input type="checkbox"/> Cold hands and feet                       | <input type="checkbox"/> Shortness of breath or exertion       | <input type="checkbox"/> Ringing in ears               |
| <input type="checkbox"/> Legs hurt after walking                   | <input type="checkbox"/> Must prop self up on pillows at night | <input type="checkbox"/> Sigh frequently               |
| <input type="checkbox"/> Swollen ankles, worse at night            |  | <input type="checkbox"/> Angina pains                  |
|  |  | <input type="checkbox"/> Open windows in a closed room |

### Thyroid - Pituitary - Adrenal

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Increase in weight        | <input type="checkbox"/> Abnormal thirst                           | <input type="checkbox"/> Weakness, dizzy            |
| <input type="checkbox"/> Decrease in appetite      | <input type="checkbox"/> Weight gain around hips or waist          | <input type="checkbox"/> Chronic fatigue            |
| <input type="checkbox"/> Easily fatigued           | <input type="checkbox"/> Hair loss                                 | <input type="checkbox"/> Lightheaded after standing |
| <input type="checkbox"/> Ringing in ears           | <input type="checkbox"/> Menstrual disorders                       | <input type="checkbox"/> Craves salt                |
| <input type="checkbox"/> Sensitive to cold         | <input type="checkbox"/> Menstrual disorders worse since childhood | <input type="checkbox"/> Wiped out by stress        |
| <input type="checkbox"/> Mental sluggishness       | <input type="checkbox"/> Sex desire reduced or lacking             | <input type="checkbox"/> Wake up tired              |
| <input type="checkbox"/> Slow pulse, below 65      | <input type="checkbox"/> Nervousness                               | <input type="checkbox"/> Can't gain weight          |
| <input type="checkbox"/> Sleepy during day         | <input type="checkbox"/> Highly emotional                          | <input type="checkbox"/> Flush easily               |
| <input type="checkbox"/> Reduced initiative        | <input type="checkbox"/> Inward trembling                          | <input type="checkbox"/> Heart palpitates           |
| <input type="checkbox"/> Insomnia                  | <input type="checkbox"/> Increase appetite                         | <input type="checkbox"/> Eyelids and face twitch    |
| <input type="checkbox"/> Intolerance to heat       | <input type="checkbox"/> Irritable and restless                    | <input type="checkbox"/> Pulse fast at rest         |
| <input type="checkbox"/> Night sweats              |  |   |
| <input type="checkbox"/> Can't work under pressure |  |   |

### Females Only

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Depression before menses   | <input type="checkbox"/> Anxiety before menses | <input type="checkbox"/> Water retention during menses |
| <input type="checkbox"/> Craves sugar at menses     | <input type="checkbox"/> Painful menses        | <input type="checkbox"/> Excessive Menses              |
| <input type="checkbox"/> Painful breasts            | <input type="checkbox"/> Breast lumps          |  |
| <input type="checkbox"/> Menses regular             | <input type="checkbox"/> Menses irregular      |  |
| <input type="checkbox"/> Pain during intercourse    | <input type="checkbox"/> Vaginal Itching       | <input type="checkbox"/> Vaginal discharge             |
| <input type="checkbox"/> Use of birth control pills |  |  |

Duration of period? \_\_\_\_\_ Frequency of periods? \_\_\_\_\_

Number of pregnancies \_\_\_\_\_ Births \_\_\_\_\_ Miscarriages \_\_\_\_\_ Abortions \_\_\_\_\_

Type of birth control used: \_\_\_\_\_ How long? \_\_\_\_\_

Have you experienced menopause? \_\_\_\_\_ If so, what age? \_\_\_\_\_

Date of last Pap smear: \_\_\_\_\_ Age menses began: \_\_\_\_\_

Do you do breast self- examinations? \_\_\_\_\_ If so, how often? \_\_\_\_\_

Date of last mammogram? \_\_\_\_\_ Have you had a hysterectomy? \_\_\_\_\_

**Male Only**

\_\_\_\_\_ Prostate Trouble  
\_\_\_\_\_ Feeling of incomplete  
                  bowel movement

\_\_\_\_\_ Burning Urination  
\_\_\_\_\_ Urination difficult  
                  or dribbling

\_\_\_\_\_ Night Urination  
\_\_\_\_\_ Difficulty with erection

**Personal Dynamics**

Describe your personal relationship dynamics at the time your illness started (stress, etc.) \_\_\_\_\_

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Briefly describe your family dynamics during your childhood and currently: \_\_\_\_\_

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## Clinic Policies

**Payment for Services, Laboratory Tests and Health Products:** Payment is due at time of services. We accept cash, check and credit cards. There is a \$25 charge for all returned checks.

**Insurance Billing:** We can bill most major insurances. However, it is your responsibility to know what your insurance covers or doesn't, including your deductible status. We have provided you with a list of questions to ask and confirm with your insurance provider. Please have this with you at your first appointment. *We require a credit/debit/HSA card number on file if we are to bill your insurance. You will be asked for a card number at the time you check in and the information will be securely stored. When your portion of the bill is determined (denied coverage, copay, coinsurance, deductible or other outstanding balances) we will notify you before charging your card. A copy of your receipt will be provided.*

**Records and Confidentiality:** Your medical records are confidential and require your written authorization before they can be released.

**Phone Consultations:** Phone consultation appointments with the doctor are available for those who live out of state, are disabled, or have special circumstances that prevent you from traveling to our clinic. The phone consultation fee is \$65 for Focused (approx 15 min), \$110 for Expanded (~30min), \$140 Detailed (~45 min) and \$175 (~60min) for Comprehensive appointments. Please have your credit card ready before you call.

**Appointment Cancellations:** We understand that circumstances occasionally arise which may make it difficult to keep a scheduled appointment. You may cancel at no charge if you call at least 24 hours before your appointment. If you do not call to cancel and/or fail to show up for an appointment there will be a **\$50 no-show fee** charged to your card. This fee is not covered by your insurance

**Dispensary:** Our prices are competitive with no sales tax charged for prescriptions. We carry only the products that have been selected for their purity and effectiveness. For your convenience please call ahead with your order and we will have it ready when you arrive or we can ship direct to your home.

I have read and understand these guidelines and agree to the terms therein.

\_\_\_\_\_  
Patient Name (please print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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## **Insurance Benefits and Coverage Questions to Ask Your Provider**

Thank you for choosing to see us at our clinic. We understand that dealing with medical insurance companies is not an easy task. However, it is your responsibility to know and understand your coverage and its limitations as our office does not call for these details. As a courtesy, we have created this list of questions to assist you when asking about your insurance coverage and benefits. You are financially responsible for any remaining balances that your insurance does not cover. Please have this form with you and filled out for your first visit.

### 1. Do I have Naturopathic coverage?

- What is my deductible?                      How much of this have I met and/or how much is left?
- What is my co-pay?
- What percentage does the insurance pay or what is my co-insurance?
- Is there a maximum number of visits per year?
- Is my plan based on a calendar year or a plan year?

### 2. Do I have Acupuncture coverage? (Similar questions as above)

- Deductible?                      How much left?
- Co-pay?
- Co-insurance?
- Maximum # of visits?

### 3. Do I have Lab Work and Imaging in-network coverage?                      Do I have out-of-network lab coverage?

- Deductible?                      How much left?
- Co-pay?
- Co-insurance?
- Repeat these questions if you also have out-of-network lab coverage

### 4. Do I have Physical Therapy or Physical Medicine coverage?

- Deductible?                      How much left?
- Co-pay?
- Co-insurance?
- Maximum # of visits?

Your insurance customer representative should be able to clarify and answer any other questions you may have regarding the details of your coverage.

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### Advance Beneficiary Notice (ABN) of Insurance Non-Coverage

**Name:** \_\_\_\_\_ **Insurance:** \_\_\_\_\_ **ID#:** \_\_\_\_\_

**NOTE: We need you to make a choice about receiving these health care items and/or services.**

- Please read this notice carefully so you may make an informed decision about your health care services at this clinic. Ask us any questions that you may have after reading this
- Ask us to explain if you do not understand why your insurance may not pay for these services and ask us how much these items may cost.

Your medical health insurance may not pay for all or any of your services listed below even though your medical provider has good reasons to recommend it. The fact that your insurance company may not pay for a particular item or service does not mean that you should not receive it. Right now your insurance company may not pay for:

**Item and/or Service:** Office Visit, Lab Tests, Acupuncture, Physical Therapy, Injections, Supplements

**Due To:** Lack of Coverage

The purpose of this form is to help you make an informed decision about whether or not you want to receive these services knowing that you may need to pay for them yourself. Please choose one option below, sign and date.

\_\_\_\_\_ Option 1: Yes, I want to receive these items and/or services. I understand that my insurance company will not decide whether to pay unless I receive these items/services. Please submit these claims to my insurance company and if they refuse/deny payment or if there are outstanding copay, coinsurance or other balances, I agree to be personally and fully responsible for the payments. That is, I will personally pay out of pocket or through any other insurance that I have. I understand I can appeal my insurance company's decision. **I will provide the clinic with my credit card or FSA/HSA card number to be stored securely and it will not be charged until I am notified by the office staff.**

\_\_\_\_\_ Option 2: Yes, I want to receive these items and/or services and will pay for these personally out of pocket. Please do not bill my insurance company. I understand that I cannot appeal if my insurance is not billed.

\_\_\_\_\_ Option 3: No, I have decided not to receive these items and/or services. I understand that you will not be able to submit a claim with my insurance company and I will not be able to appeal your opinion that my insurance company will not pay

\_\_\_\_\_  
Signature of patient or person acting on patient's behalf

\_\_\_\_\_  
Date

**Note:** Your health information and any information that we collect about you on this form will be kept confidential. If a claim is submitted, your health information may be shared with your insurance company